

# OA Author Workflow and Publishing Tips

Sam Crowe, Associate Director, Customer Success

Anna Savage, Journals Publishing Assistant, Social Sciences



### **Agenda**

### Making use of the Wiley OA Agreement as a CSUC author

What is an OA Transformational Agreement?

Authors Workflow

How authors submit requests for open access within a hybrid journal

Resources

**How to Get Published in Academic Journals** 



# OA Transformational Agreement

What are the benefits?



### **Transformational Agreements**

### •What is a Transformational Agreement?

• Transformational Agreements (sometimes also referred to as Transitional Deals or Transformative Agreements) are contracts negotiated between institutions (libraries, national and regional consortia) and publishers that transform the Agreements that Consortia have with publishers, moving from one based on paywall access (subscriptions) to one in which publishers are paid for their open access publishing services. This enables institutions, researchers and publishers to transition to a more open future in a sustainable way.

### • How does it work?

- Your agreement combines both read access to the vast majority of Wiley's journal content, with Open Access
  publishing, in all our hybrid journals that offer some form of OA publishing. (Hybrid journals are journals that are
  paid subscription journals, but also allow articles to publish OA in them for a fee.)
- It allows authors who are affiliated to your institution, the option to publish their article OA in all our hybrid journals.



### **Types of journals**

#### Included:

### Hybrid journals:

- Subscription journal that allows open access publications
- Article can be published behind or outside paywall
- Majority of Wiley journals are hybrid.

### Limited (next year):

### Open access journals:

- Articles are freely accessible online
- Authors pay an Article Publication Charge (APC)
- The APC can be paid via the author's institution or funding.

#### Not included:

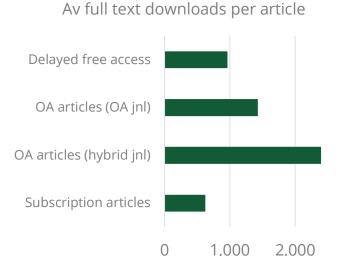
### Subscription only journals:

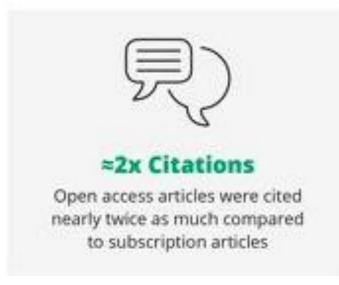
Free to publish but need to be subscriber to read

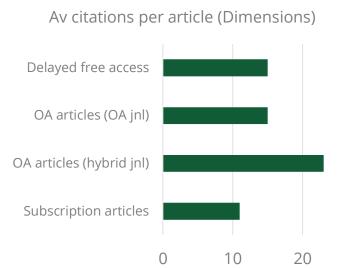


### How open access is transforming research communication

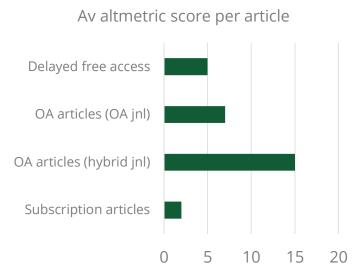














### **Article Type Eligibility**

<u>Article Classification</u>	Eligibility for OA Publishing in Hybrid Journal
Abstract	N
Announcement	N
Career and Management	N
Case Study	Υ
Classification	N
Commentary	Υ
Correction	N
Correspondence	N
Data Article	Υ
Editorial	N
Education	Υ
Events	N
Index	N
Introduction	N

Lecture	Υ
Media Review	N
Meeting Report	N
Method and Protocol	Υ
News	N
Obituary	N
Opinion	N
Perspective	Υ
Practice and Policy	Υ
Profile	N
Rapid Publication	Υ
Research Article	Υ
Retraction or Concern	N
Review Article	Υ
Short Communication	Υ
Technical Note	Υ



Authors' Workflow for Hybrid Journals

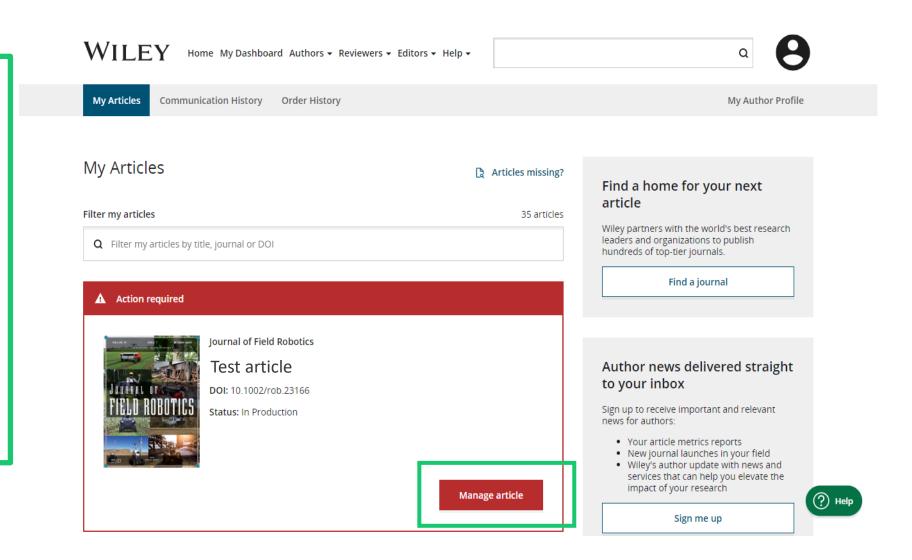


### **Author Services Invitation**

#### **Invitation**

Authors are invited to Author Services when their article has been accepted by a journal, regardless of institutional affiliation.

To begin the author workflow for the article, they click on the 'Manage article' button.



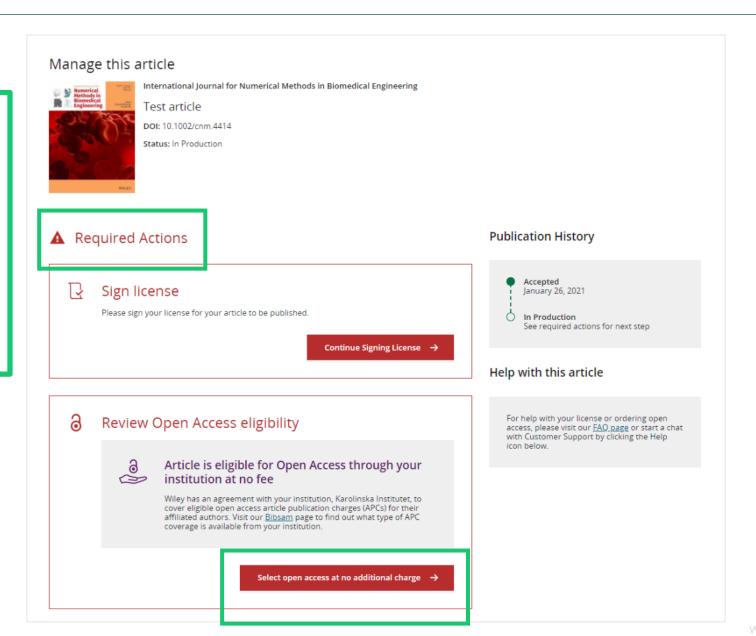


### **Manage Article**

### Author Services Dashboard

Any articles requiring actions will be automatically featured on the top of the list; old articles after those with actions required.

'Manage article' button kicks off the process.





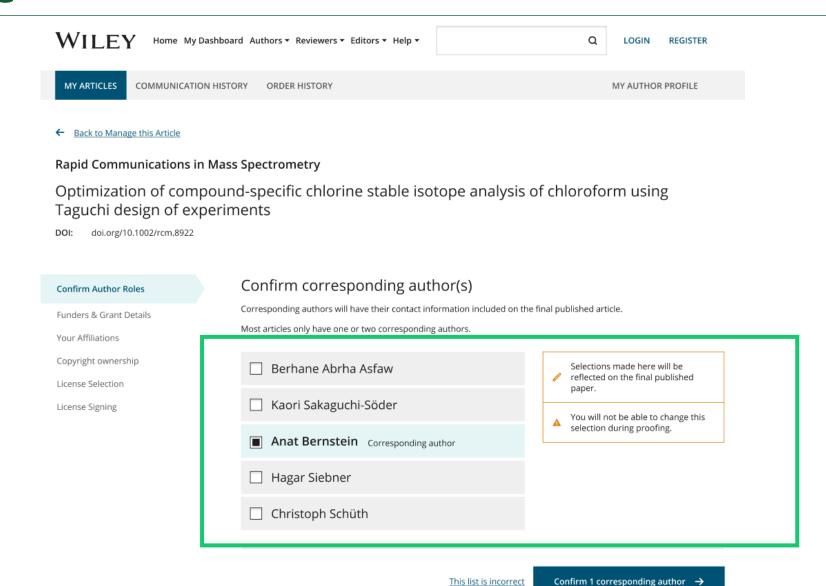
# Step 1:

Confirm Author Role

### **Author Role**

The author list will show all authors from the manuscript.

Author has two options
– to select one or more
Corresponding Authors
from the list and
confirm, or to select
"This list is incorrect".





### **Author Role**

Selecting "This list is incorrect" displays this interstitial screen.

The option(s) selected here determine whether Customer Support needs to intervene, or whether the author can proceed through the workflow.

#### ← Back to Manage this Article

#### **Rapid Communications in Mass Spectrometry**

Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

DOI: doi.org/10.1002/rcm.8922

# Confirm Author Roles Funders & Grant Details Your Affiliations Copyright ownership License Selection License Signing

The author list is incorrect		
Tell us more about the problems you see with your author list. Check all that apply:		
	One or more authors are missing	
	Someone is listed as an author but should not be listed	
	The list is out of order	
	An author has changed their name	
	One or more names are spelled or formatted incorrectly	
	Something else is wrong	
	Please tell us more about your issue	



#### **Route 1**

If author selects "The list is out of order", "An author has changed their name" or "One or more names are spelled or formatted incorrectly", the author sees a confirmation screen before proceeding to the Confirm Responsible Corresponding Author screen.

← Back to Manage this Article

Rapid Communications in Mass Spectrometry

Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

doi.org/10.1002/rcm.8922

#### Confirm Author Roles

Funders & Grant Details

Your Affiliations

Copyright ownership

License Selection

License Signing

Based on the information you provided, you can still proceed with completing your required actions

- · If you have not yet reviewed your proofs, you can make these corrections at that time.
- If you have already reviewed your proofs, please contact the production office with your corrections. You should still complete your required actions at this time

Confirm -





#### **Route 2**

If the author selects "One or more authors are missing", "Someone is listed as an author but should not be listed" or "Something else is wrong", the author cannot continue and must wait for Customer Support to deal with the issue.

#### ← Back to Manage this Article

Rapid Communications in Mass Spectrometry

Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

DOI: 10.1002/rcm.8922

### (1)

### Corrections to the author list have been requested

We have shared your concerns with our support team. Someone from Wiley may reach out for additional information as needed.

Based on the information you provided, we must address these corrections before you are able to complete required actions. We apologize for the inconvenience.

#### What's next:

You will be invited back to Author Services to finish required tasks once our production office has corrected the issue.



### **Confirm Responsible Corresponding Author**

This screen displays the list of Corresponding Authors selected from the previous screen.

The padlock icon next to author names indicates the author may be eligible for APC coverage.

Only one author can be selected as the Responsible Corresponding Author. They will be the only person responsible for **signing the license**, and whose affiliations will be used to determine their **eligibility** for APC coverage.

#### Confirm Authors

Funders & Grant Details

Affiliations

Copyright ownership

License Selection

License Signing

### Which corresponding author is responsible for remaining publication activities?

Wiley requires one corresponding author to be assigned to complete remaining pre-publication activities, including:

- · Confirming the article's funding information
- · Verifying affiliation with institutions that have pre-paid for Open Access publishing fees
- Arranging payment for Open Access fees, when applicable
- · Signing the copyright license and/or gathering signatures from copyright owners
- Reviewing online proofs of the final article



Article may be eligible for Open Access APC funding or discount

- Information provided at submission indicates Christoph Schüth may be affiliated with Technische Universität Darmstadt.
- Information provided at submission indicates Hagar Siebner may be affiliated with Technische Universität Darmstadt.
- Information provided at submission indicates Berhane Abrha Asfaw may be affiliated with Technische Universität Darmstadt, Technische Universität Darmstadt and Technische Universität Darmstadt.

If you wish to participate, they should be assigned as the responsible corresponding author.

○ Berhane Abrha Asfaw
○ Kaori Sakaguchi-Söder
Anat Bernstein
Hagar Siebner
○ Christoph Schüth

← Corresponding authors

Assign responsible author -



### **Confirm Responsible Corresponding Author - Confirmation**

If the author selects themselves as Responsible Corresponding Author, they continue to the Funder/Grant details screen.

If the author selects someone else as Responsible Corresponding Author, there's a confirmation screen.

When the nominated Responsible Corresponding Author logs into Author Services from their invitation email, they will be taken straight to the Funder/Grant details step.

← Back to Manage this Article

#### Rapid Communications in Mass Spectrometry

Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

DOI: 10.1002/rcm.8922

#### Confirm Authors

Funders & Grant Details

Affiliations

Copyright ownership

License Selection

License Signing

#### Confirm change of responsible author

In order to proceed, please provide us with an up-to-date contact email address for **Anat Bernstein**.

Email address

Once you confirm, you will no longer be responsible for completing required actions.

Anat Bernstein will be responsible for the following:

- Confirming the article's funding information
- · Verifying affiliation with institutions that have pre-paid for Open Access publishing fees
- · Arranging payment for Open Access fees, when applicable
- Signing the copyright license and/or gathering signatures from copyright owners
- Reviewing online proofs of the final article

← Responsible author

Confirm change







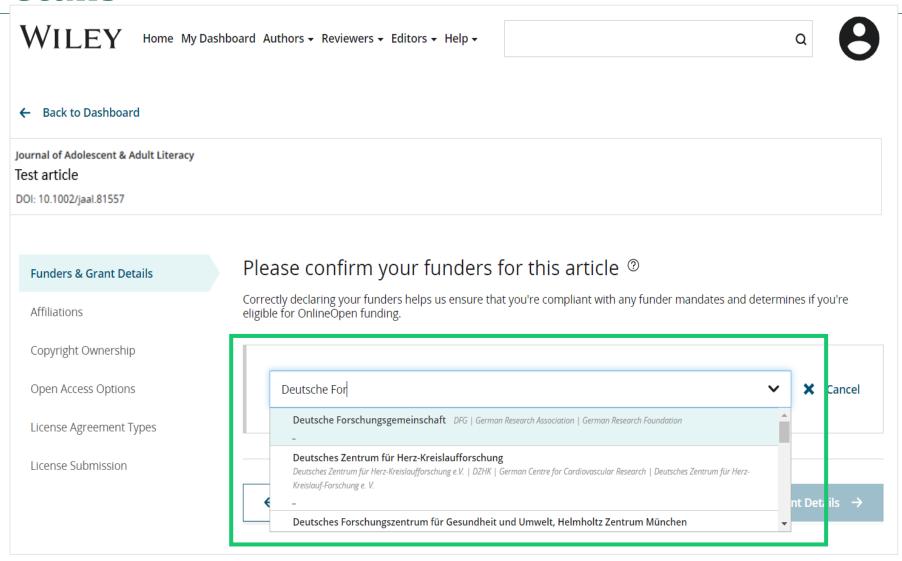
# Step 2:

Funders & Grants Details

### **Funders & Grant Details**

#### **Funders**

The author is presented with reported funders (if provided at submission) and is given an additional option to add/edit any new/existing funder(s).

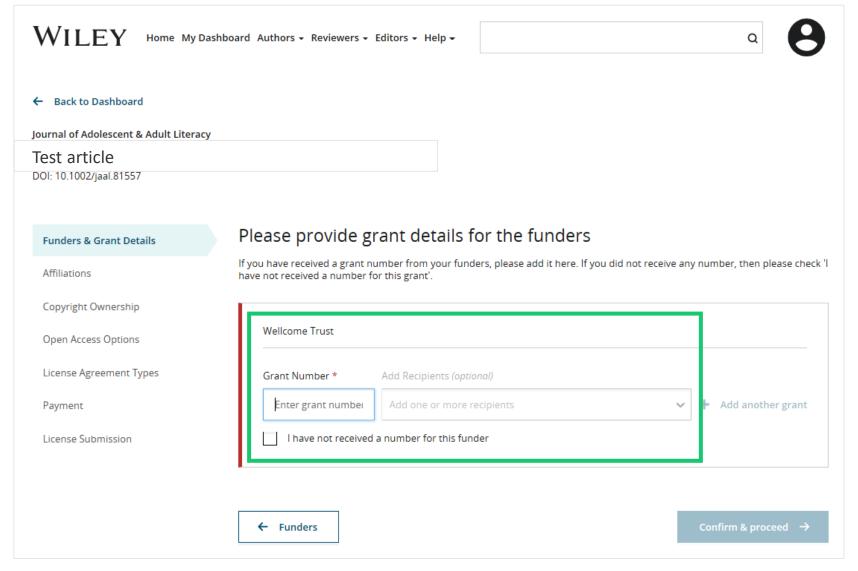




### **Funders & Grant Details**

#### **Funders**

The author is presented with reported funders (if provided at submission) and is given an additional option to add/edit any new/existing funder(s).







# Step 3:

**Confirm Affiliations** 

### **Confirm Institutional Affiliation – Ringgold Exact Match**

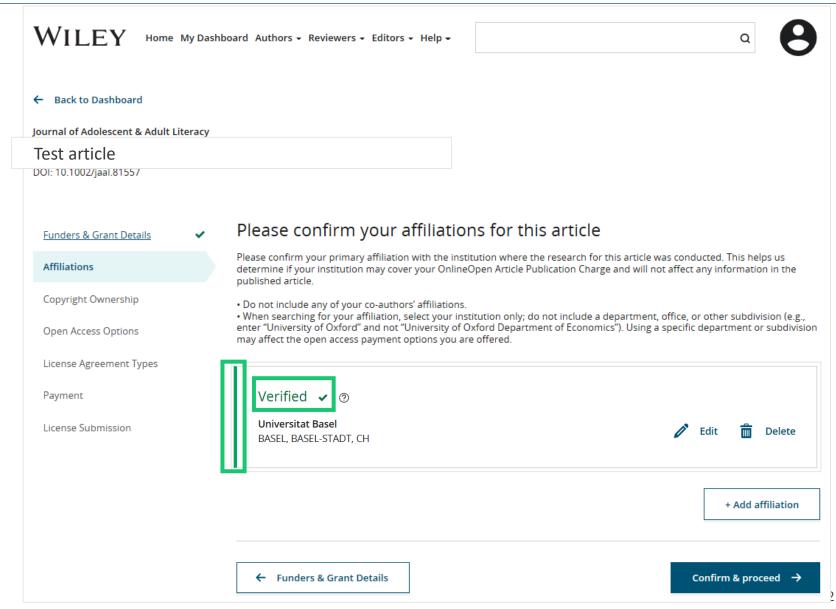
### Confirm/Enter Institutional Affiliation – Exact Match

Authors need to confirm or edit their institutional affiliation.

This information is pre-populated based on the Responsible Corresponding Author's details provided through our submission systems, at the point of submission of the article.

This step should always be the Responsible Corresponding Author's institutional affiliation(s).

The presence of a green bar on the left-hand side of the box, in additional to the 'Verified' text with a green tick, shows that the information entered has been recognised by the Ringgold database.

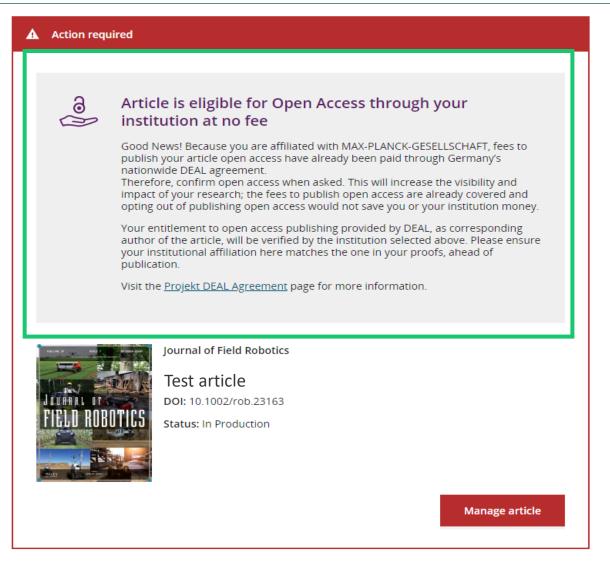




### **Confirm Institutional Affiliation - Ringgold Exact Match (Homepage View)**

### Confirm/Enter Institutional Affiliation – Exact Match

Moreover, to make this obvious to authors, when eligible institutional affiliation is inherited from Electronic Editorial Office and there is an exact match, the custom eligibility message will show on the main homepage of Author Services, as well.



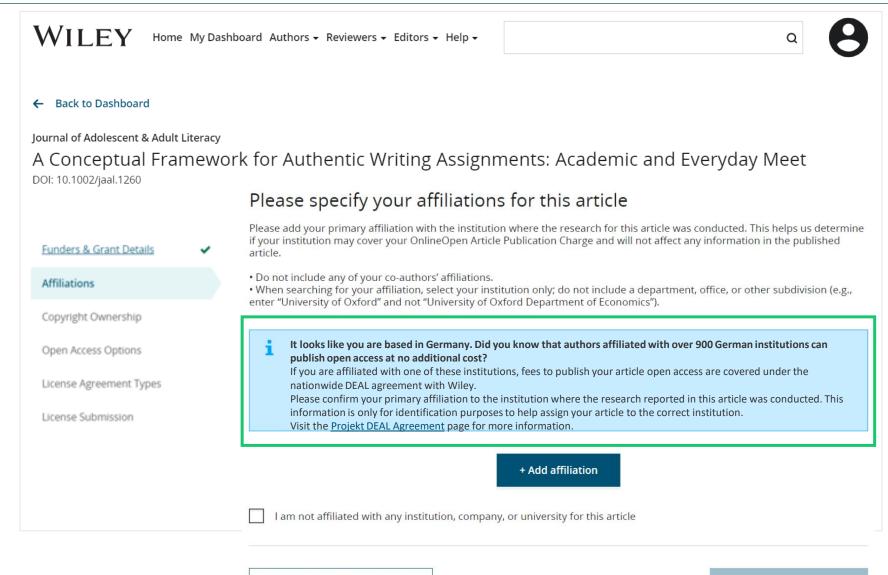


### **Enter Institutional Affiliation - No Affiliation Provided (Geotargetting)**

### Enter Institutional Affiliation – No Affiliation Provided

If no affiliation is inherited from data entered within the submission systems, authors will be asked to add their affiliation.

The geotargeting feature informs authors of the existence of institutions in their country that have a Wiley Open Access Account.

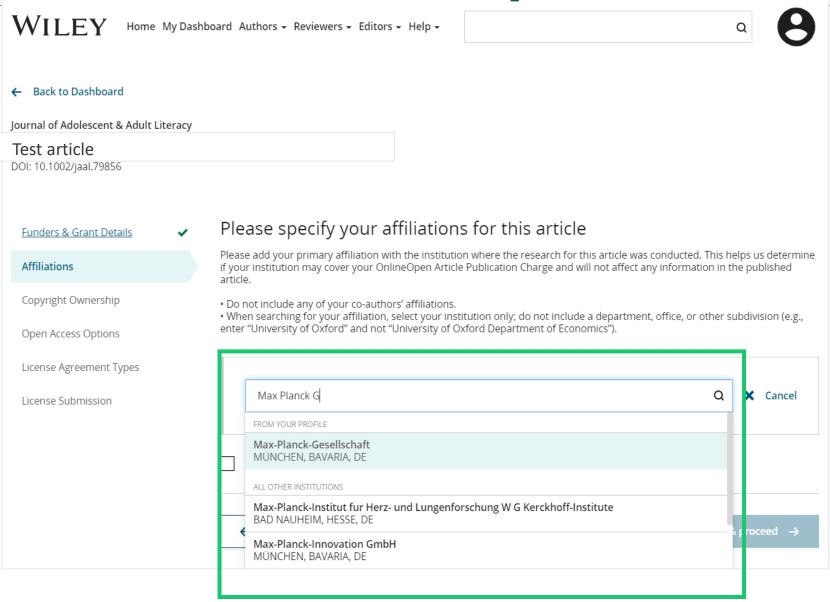




**Enter Institutional Affiliation - No affiliation provided** 

### Enter Institutional Affiliation – No affiliation provided

As authors start typing their affiliation, possible matches will autopopulate below for authors to choose from. (This information comes from the Ringgold database.)

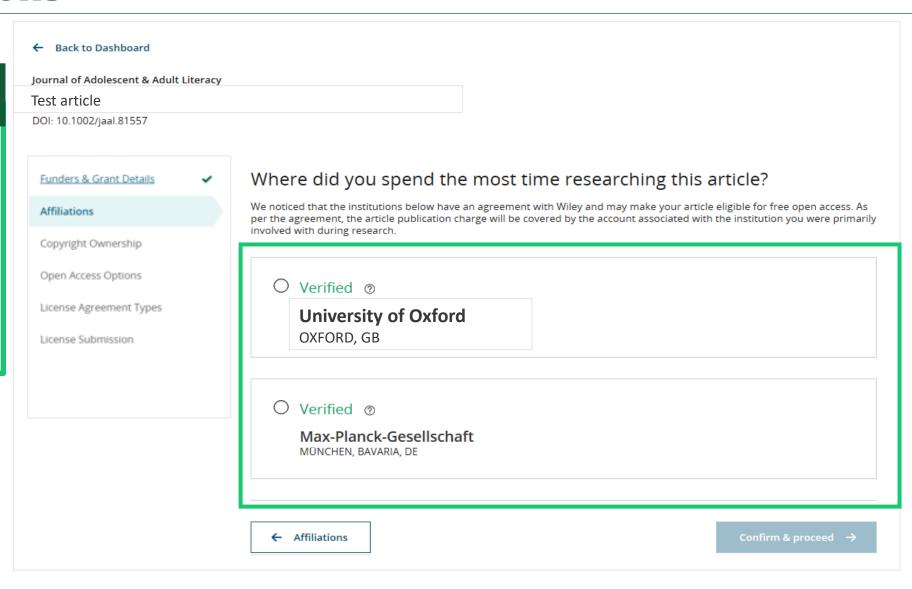




# **Enter Institutional Affiliation – Multiple Wiley Open Access Account Affiliations**

### Enter Institutional Affiliation – Multiple WOA Affiliations

If the author enters affiliations with multiple institutions and more than one of the institutions has a Wiley Open Access Account, an additional screen will be presented asking the author to select which institution is most appropriate to cover the open access fees.



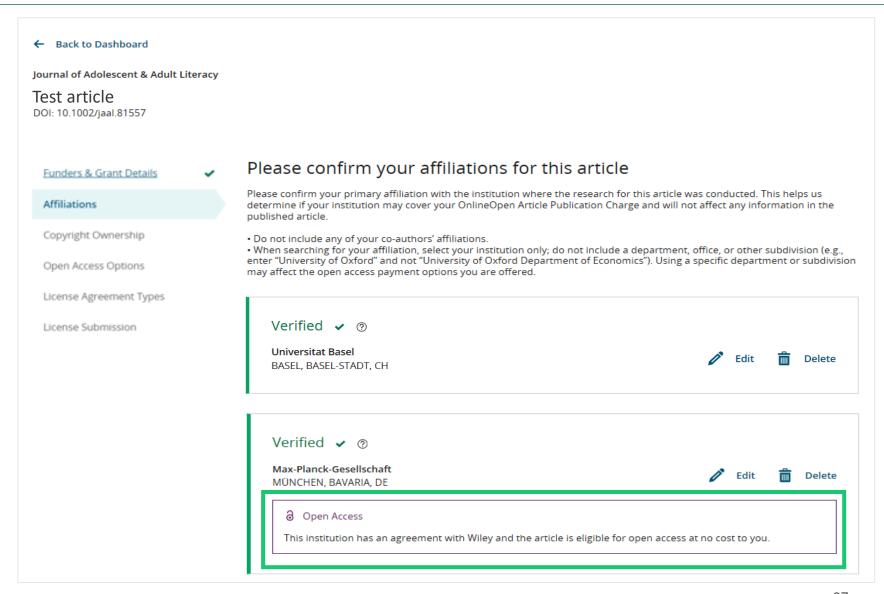


# **Confirm/Enter Institutional Affiliation – Multiple Wiley Open Access Account Affiliations**

### Enter Institutional Affiliation – Multiple WOA Affiliations

Authors will see a purple 'Open Access' box to alert the author that they have triggered the eligibility criteria for funding based on their affiliation.

The lack of this purple box, in this case for the University of Basel, also confirms that this institution does not currently have an agreement with Wiley to cover APCs for their researchers.







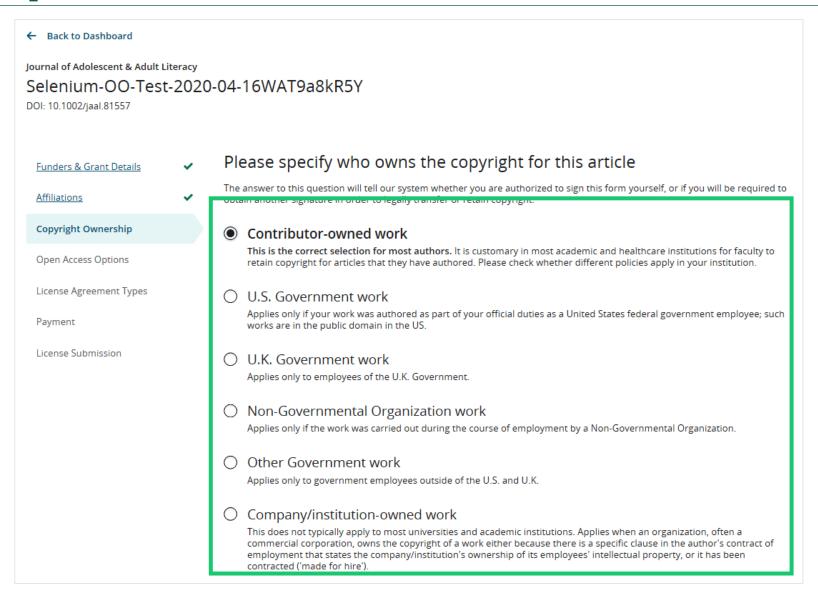
## Step 4:

Copyright Ownership Selection

### **Copyright Ownership**

## Copyright Ownership

Author is presented with the Copyright Ownership selection.







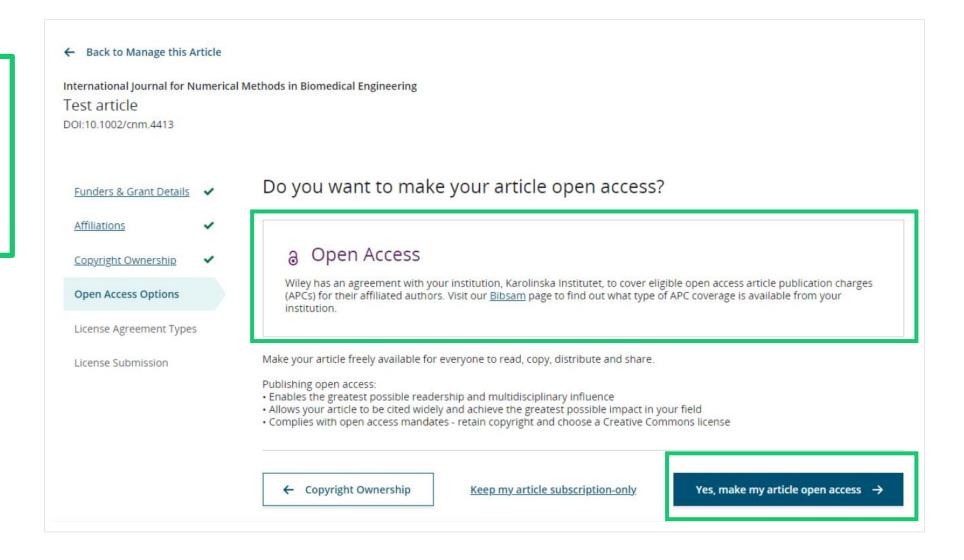
## Step 5:

Confirm Open Access Option

### **Open Access Option**

### **Open Access**

Author is presented with the choice of publishing their article in open access.







## Step 6:

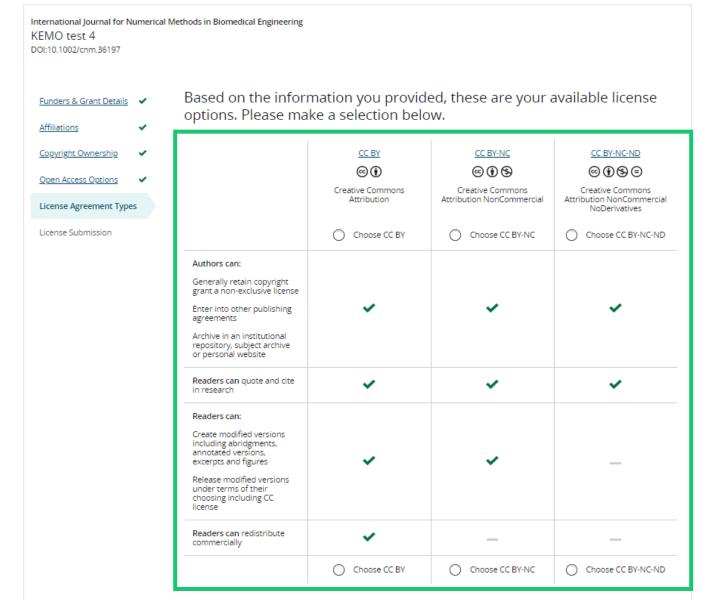
License Agreement Types

### **License Agreement Types**

### **License Agreement**

If open access is selected, the author is asked to select a Creative Commons license dependent on funding source(s) reported and journal license permissions.

A short description of each Creative Commons license type is made available per license type to aid authors when deciding which license to sign.





### **Creative Commons**









#### **Creative Commons Attribution**

This is the most accommodating of licenses offered Recommended for maximum dissemination and use of licensed materials

Places umbrella stipulation on all CC licenses requiring of the common of the

Places umbrella stipulation on all CC licenses requiring credit to original author(s)

#### **Creative Commons Attribution-Noncommercial**

Lets others remix, tweak, and build upon your work non-commercially, in any format

Derivative works must also provide proper attribution, a link to the license and the document indicate if any changes were made

#### **Creative Commons Attribution-No Derivative Works**

Allows for copying and redistribution, commercial and noncommercial, in any format, as long as proper attribution is given, a link to the license is provided, **Does not permit the distribution of modified material** 





# Step 7:

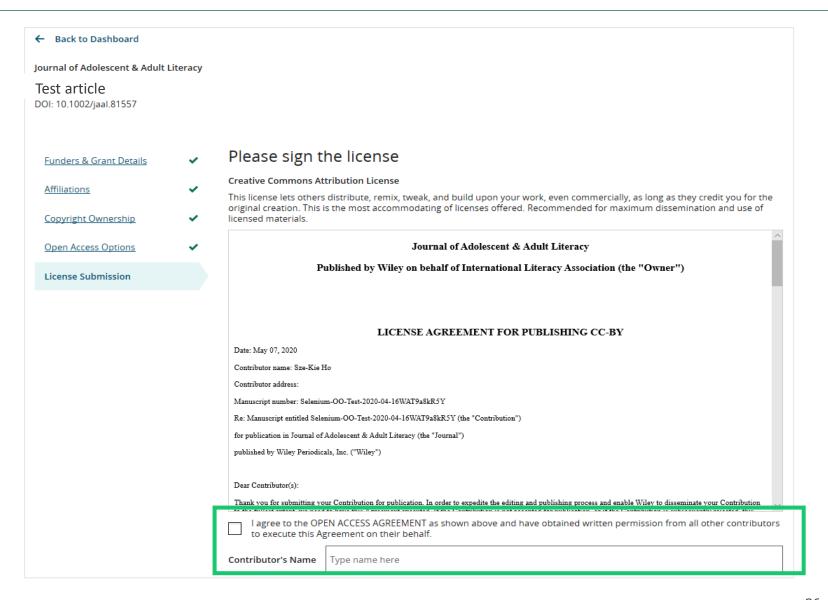
License Submission

### **License Submission**

### Sign & Submit

The next step is license signing.

If the Responsible
Corresponding Author
correctly added a
mandated funder as one
of their original research
funders for this paper,
authors will automatically
be asked to review and
sign a CC-BY license.





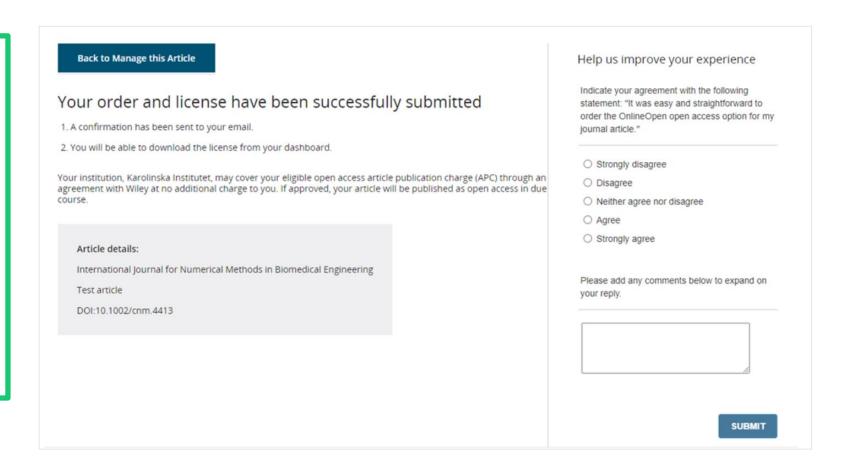
#### **License Signing**

#### Confirmation

Once the Responsible Corresponding Author has signed and submitted their license for this article, their funding request will be submitted.

When this happens, they will be greeted with this confirmation screen.

Their funding request will then appear in their institution's Wiley Open Access Account (WOAA) dashboard immediately, for review and approval.





# Author Workflow: Author Services Updates

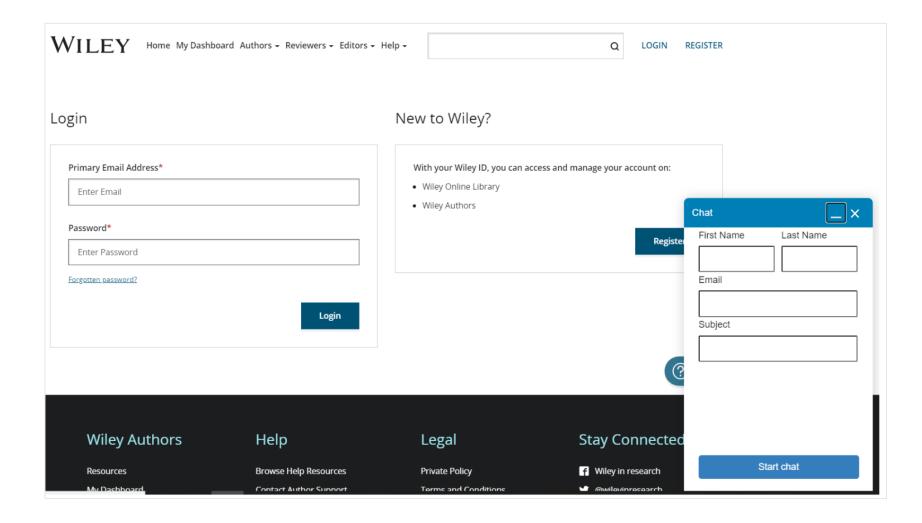
New Features to Improve the User Experience



#### **Author Services**

**New features** 

Help 24/7 via chat.







#### Resources

For administrator and authors

#### **Wiley Open Access Resources**

#### For Authors:

- Open Access Resources for Researchers
- Author Compliance Tool
- Author Services website
- Affiliation Policy and Payment Info for Authors
- Funder Agreement





# How to get Published in Academic Journals Overview of the Publishing Process Anna Savage, Journals Publishing Assistant July 2022

# Today's Session

- Before Publication
- Submission
- After Publication







# Why Publish?

#### Registration

Establish the ownership and the priority of your work

#### Recognition

Acknowledgement by your peers

#### **Career Progression**

Promotions, grant applications, research funding

#### Responsibility

To society, to your institution, taxpayer-funded research, to make a contribution to scientific progress









# **Before Publication**

Writing your article and finding the right place to publish



## What are you Writing?

Start thinking before you start writing Keep thinking when you've finished writing



What type of article are you writing?



Who are you writing for?



What will make this publication successful <u>for you</u>?



Be self-aware





# Finding a Journal

#### How to generate a list of potential journals:

- Where do you read papers related to your research?
- What journals have you cited or intend to cite in your own research?
- What do your peers suggest?
- Where does your supervisor want you to publish?

#### **Journal Finders**

Publishers and subject sites (blogs, etc) provide guidance on the best places to publish (especially useful for specialist subjects). They might have journal lists or journal finder tools, such as the one on the right from Wiley.

# Find the journal that's right for your research Not sure where to submit your article? Our Journal Finder Beta can suggest Wiley journals that may be relevant for your research. Simply enter your title and abstract and we'll create a list of potential journals for you to consider. We also recommend reviewing the journal's Aims and Scope before deciding where to submit. WILEY Journal Finder Beta Inter your manuscript information Both fields are required Manuscript title Manuscript title Oof 3000 characters Please continue to enter more info for better results FIND



#### **Other Considerations**

- Aims & Scope
- Review and publication timescales
- Likelihood of acceptance
- Article Types

#### And what else?



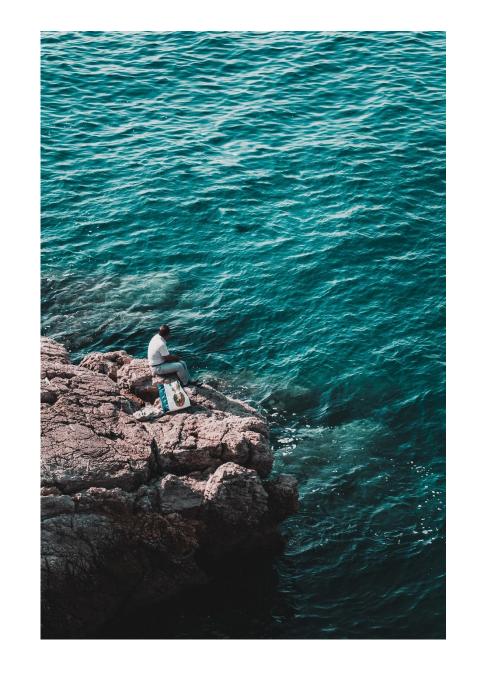
Impact – citations, metrics



Promotion - social media, sharing



Accessibility – readership, Open Access

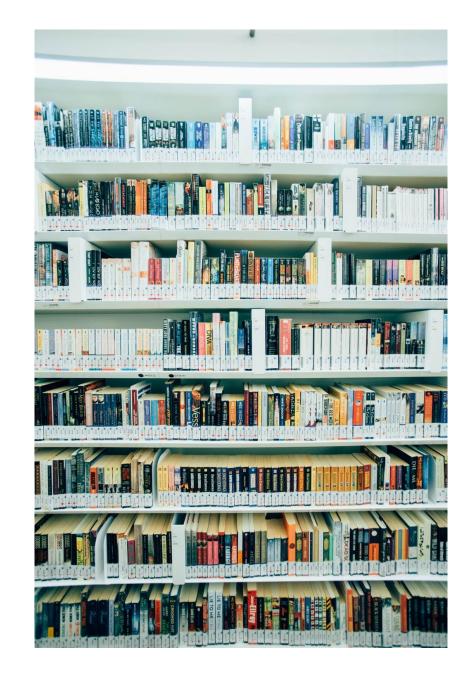




#### **Structure of a Research Article**

- Title
- Abstract
- Introduction
- Method/Experimental Section
- Results and Discussion
- Conclusion
- References
- Authors/Acknowledgements

#### **READ AUTHOR SUBMISSION GUIDELINES!**





#### **Titles are Vital!**

#### What makes a good research article title?

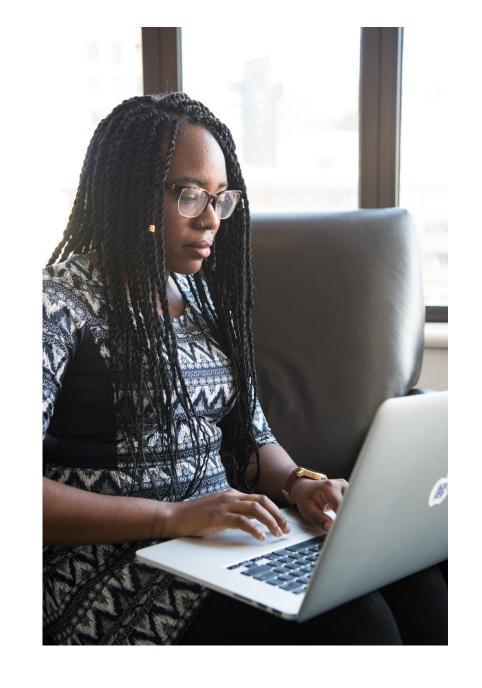
- Short; typically 10 to 20 substantial words
- Keywords up front, and optimised (N.B. Google et al.)
- Clearly states a key finding, or asks a question
- Use current terminology in your field of study, e.g. coronavirus, Covid-19 or SARS-CoV-2
- Stimulate reader interest





#### References

- More mistakes are found here than in any other section of most papers
- Be sure to cite all the papers on which your work is based
- Make sure your citations are relevant
- If you have published lots of papers before, try to avoid excessive selfcitations
- Most journals are international avoid citing too many publications from a single region





#### The Importance of Search Engine Optimisation (SEO)



Visits to Wiley Online Library (WOL) May 2018 – May 2019





**Title:** Core keywords / key-phrases

Abstract: Repeat core keywords / keyphrases 2 – 3 times, and add other fieldrelated ones

Headings and body text: Consistent use of keywords

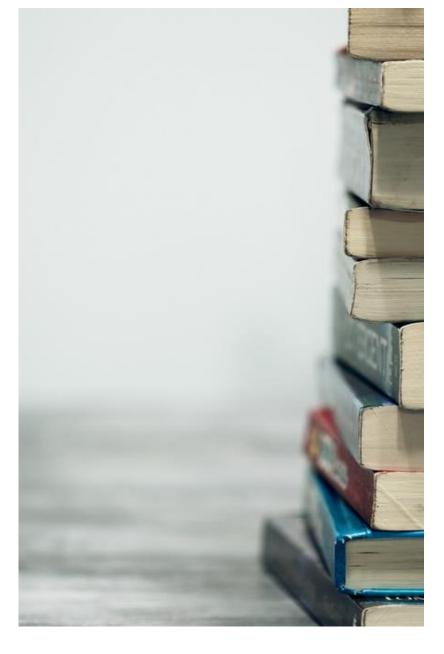


# How to get published when English is not your primary language?

- > Read widely
- ➤ Keep the language as clear and simple as possible. Use the first-person, active voice
- Make a note of the preferred terminology used in your target journal
- Use repositories to find the right terminology
- Use a Translation Service
- Ask the journal if they'll publish in your preferred language either the full article or the abstract



Consider using professional formatting and editing services so you can present your work in the best way possible. More information can be found at wileyeditingservices.com





#### **Additional Considerations**

#### **Plagiarism**

- Most journals use a plagiarism checking tool such as iThenticate to screen new submissions against published papers
- The tool picks up text matches. Phrases and the odd sentences can be acceptable, but entire paragraphs are problematic

#### Self-plagiarism or text recycling

Reusing text from your own previously published papers

# Publish With Confidence

iThenticate is the most trusted plagiarism checker by the world's top researchers, publishers, and scholars.



Check against 93% of Top Cited Journal content and 70+ billion current and archived web pages.



1,300 Top Journals worldwide use iThenticate to screen and review submissions.



# Submission

How to submit your article and what is peer review?



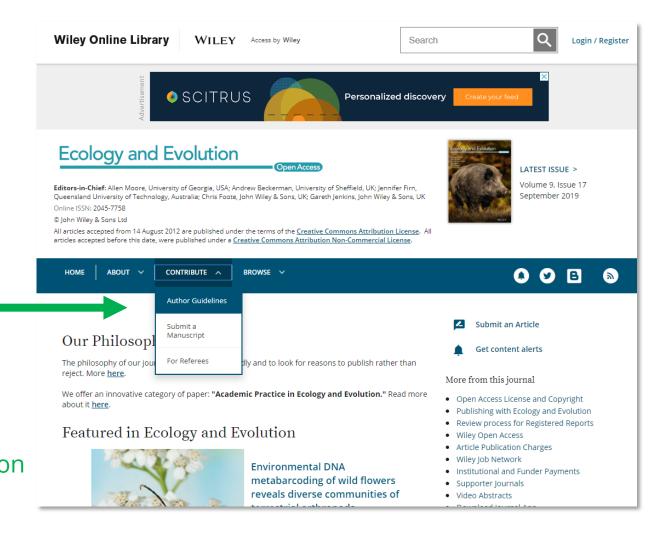
#### **Author Guidelines**

**Always** read the author guidelines before you submit.

#### Look at:

- Format & style
- Length
- Figures/tables
- Title page or cover letter
- Open research requirements

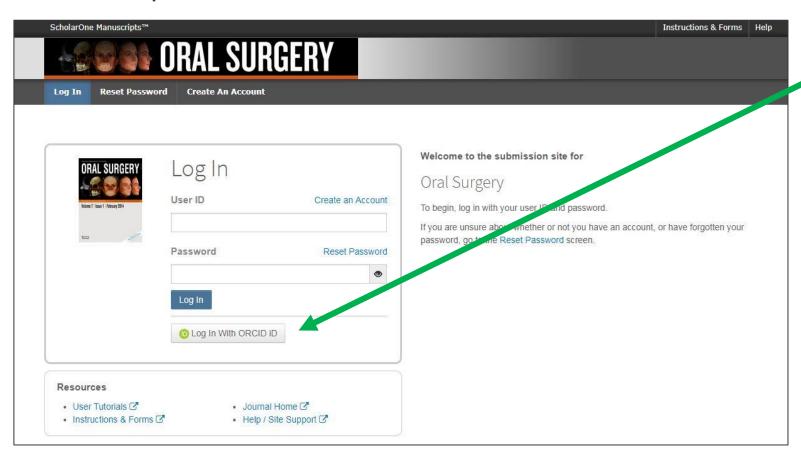






## Submitting your manuscript

Typically via an Electronic Editorial Office (EEO) such as ScholarOne Manuscripts



You'll have the option to log in with your **ORCID ID** 

- Free, unique identifier
- Distinguishes you from other researchers
- Connects you with your research activity – preprints, publications, peer reviews, grants
- Your ORCID profile is visible to all and is a valuable promotional tool to gain recognition for your achievements



#### **Peer Review**

"Peer review is the evaluation of work by one or more people of similar competence to the producers of the work (peers)."

#### What is assessed?

#### **Suitability for publication:**

- True, credible?
- Important, relevant?
- Communicated effectively?
- Novel?
- Plagiarism?

#### Why is it assessed?

#### Verify and improve the research:

- Interpretation of results
- Reasoning
- Presentation
- Critical but constructive feedback
- New / additional ideas





#### **Production**



- Production Editor will take over co-ordinating publication
- Do check proofs don't assume everything is fine
- Be mindful of turnaround times
- Articles rarely go straight into an issue

# Congratulations! You're now published!

WILEY

# **After Publication**

Promotion and Impact



# Maximize the impact of your published research!

9 promotional tools

to help ensure your work gets seen, read and cited.





**SEO** 

✓ Are your article

and abstract

searchable?

Have you used

clear and

the most

relevant

article?

keywords?

✓ Have you looked

at off-page SEO

strategies, such

as link building,

to promote your





**Publicity** 





The Wider

Web





**Email** 



#### Social Media

- Share a link to vour article on Twitter, LinkedIn, Facebook or other social media platforms.
- ✓ Engage with any existing Society / College social media accounts.

#### Conferences

presenting formally.

- ✓ Is your latest Think about simple research messages to promote your article at your next your local press conferenceoffice? whether networking with colleagues or
  - ✓ If sending a press release, wait until the article is published online, refer to the journal in the first paragraph, and link to the final published article on Wiley Online Library.
  - newsworthy? Have you shared it with

#### **Networking**

- ✓ If you run a blog. post about your article.
- ✓ Join academic social networking sites such as Mendelev and Academia.edu.
- ✓ Update your faculty or professional website with an entry about your article.
- ✓ Register for your unique ORCID iD and add your article details to your profile
- ✓ Find a Wikipedia page on a related topic to your article, and add a reference to your paper.

#### Multimedia

✓ Talk directly to potential readers and create a short video or podcast which conveys the essence of your paper. Ask your Wiley contact for more details.

- Sign up for iournal content alerts, so you know when your article is officially published online.
- email signature.
- vour article to fellow researchers. friends.
- sharing ✓ Use Wiley Content Sharing and receive a unique sharing link to a full-text, read-only version of your article that can be shared

with unlimited

Use Wiley Author

people.

- ✓ Add a link to your
- Services to nominate ✓ Send a link to up to 10 colleagues to receive free access to vour article, or email a link to key colleagues, and colleagues.



For more information, including the latest tips, visit wileyauthors.com/maximise or email authormarketing@wiley.com

of authors stated they are **likely** or **very likely** to use the toolkit



# Thank You!

Wileyauthors.com @wileyinresearch